



PULASKI PROJECT

PROJECT SCOPE

Connecting to virtually every major pipeline in the U.S. Gulf Coast and additional Midwestern lines, TC Energy's Columbia Gulf Transmission System (CGT) ensures energy reaches where it's needed most, adapting to evolving energy demands and shifting environmental priorities.

To help meet increasing energy demand, TC Energy is proposing the Pulaski Project (Project), which is designed to supply natural gas to support the planned expansion of the East Kentucky Power Cooperative's (EKPC) John Sherman Cooper Power Station. The proposed Project includes the construction of approximately 41-miles of pipeline, beginning at CGT's existing Main Line System in Lincoln County and continuing through Pulaski County to a new delivery meter station interconnect with the John Sherman Cooper Power Station.

Upon completion, the Project will provide transportation capacity to EKPC, strengthening the availability and resiliency of the region's energy infrastructure and supporting Kentucky's electric grid, contributing to system stability and reliability for local communities. It will also contribute to regional economic development and growth in the region, including the creation of new job opportunities, increased labor income, and a boost in local spending.

COMMUNITY BENEFITS

Enhancing the system to meet current and future energy needs is expected to generate positive economic impacts across the region, including job

opportunities, associated labor income, increased tax revenues to support state and local priorities and a rise in local spending.

This project will offer long-term economic benefits and help strengthen local, state and national economies in key areas:

Employment and business opportunities

- Where possible, we will seek to hire local vendors and engage the local workforce. By prioritizing local resources, the project is expected to increase demand for local goods and services as well as support overall economic growth in the area.

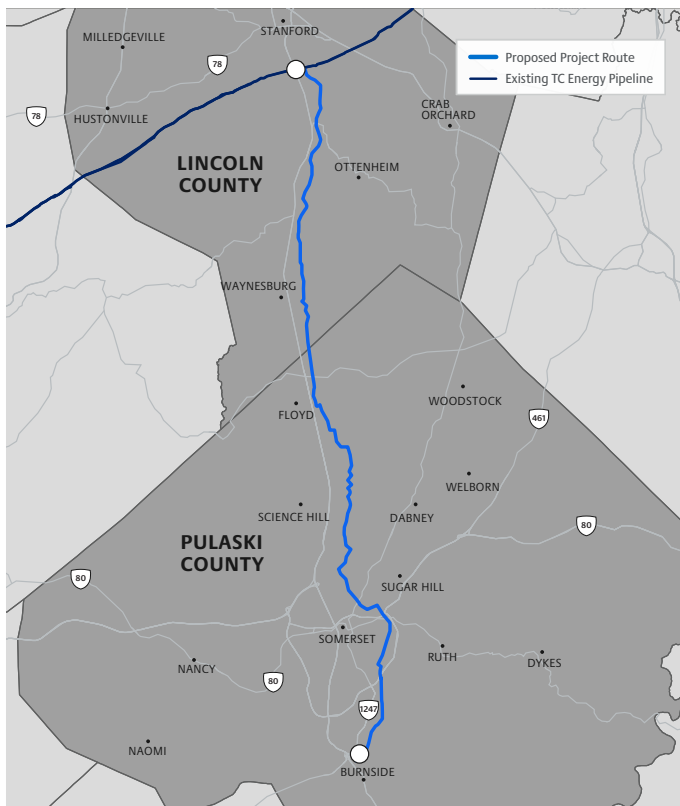
Annual revenue to support local services

- Project construction will result in new tax revenues for all levels of government. Once operational, our projects are expected to continue providing annual tax payments that play an important role in funding essential community services, including local schools, hospitals, emergency services and other vital programs.

Supporting local communities

- Through our social impact program, Build Strong, we invest in causes and organizations that support local communities where we operate. Whether through providing grants, awarding scholarships or supporting local events, our goal is to help build strong, vibrant communities. Visit [TCEnergy.com/BuildStrong](https://www.tcenenergy.com/buildstrong) to learn more about our social impact program and how to apply for funding.





ANTICIPATED PROJECT SCHEDULE (SUBJECT TO CHANGE)

Q4 2025	FERC Filing
Q1 2027	Anticipated FERC Notice to Proceed
Q1 2027	Begin Pipe Yard Construction
Q1 2028	Begin Main Pipeline Construction
Q1 2029	Expected In-Service

Note: Dates shown reflect current estimates and are subject to change based on permitting, regulatory review and other factors.

COMPANY INFORMATION

We are a leader in North American energy infrastructure, spanning Canada, the U.S. and Mexico. Every day, our dedicated team proudly connects the world to the energy it needs, moving over 30 per cent of the cleaner-burning natural gas used across the continent. Complemented by strategic ownership and low-risk investments in power generation, our infrastructure fuels industries and generates affordable, reliable and sustainable power across North America, while enabling LNG exports to global markets.

Our business is based on the connections we make. By partnering with communities, businesses and leaders across our extensive energy network, we unlock opportunity today and for generations to come.

TC Energy's common shares trade on the Toronto (TSX) and New York (NYSE) stock exchanges under the symbol TRP. To learn more, visit us at [TCEnergy.com](https://www.tcenenergy.com).

CONTACT US

We invite you to contact TC Energy with any questions or comments you have about the project:

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TC Energy periodically provides information beginning at the early stages of project development, including prospecting, and continuing throughout the life of assets. The information provided is intended to inform stakeholders and of our proposed activities. As planning progresses and new information becomes available, details may change from the time of this printing. The Pulaski Project is subject to regulatory approval and permitting. Project timelines, capacities, economic impacts, and benefits described herein are preliminary and may be revised based upon permitting, construction outcomes and market conditions. Statements herein may include forward-looking information and should not be interpreted as guarantees of future performance.